



European Tourism Data Space

Interministerial Committee Questionnaire

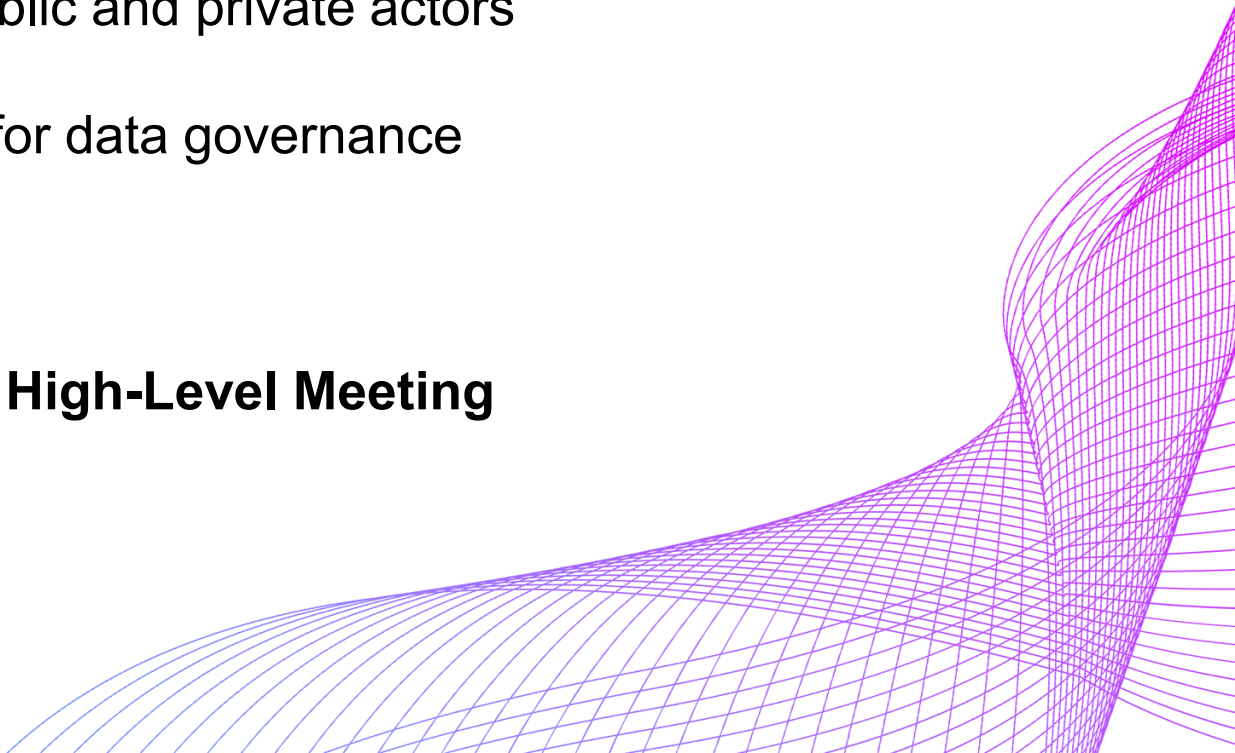
Mapping national frameworks for tourism data governance across the EU



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Task 5.3
Italian Ministry of Tourism

Objectives

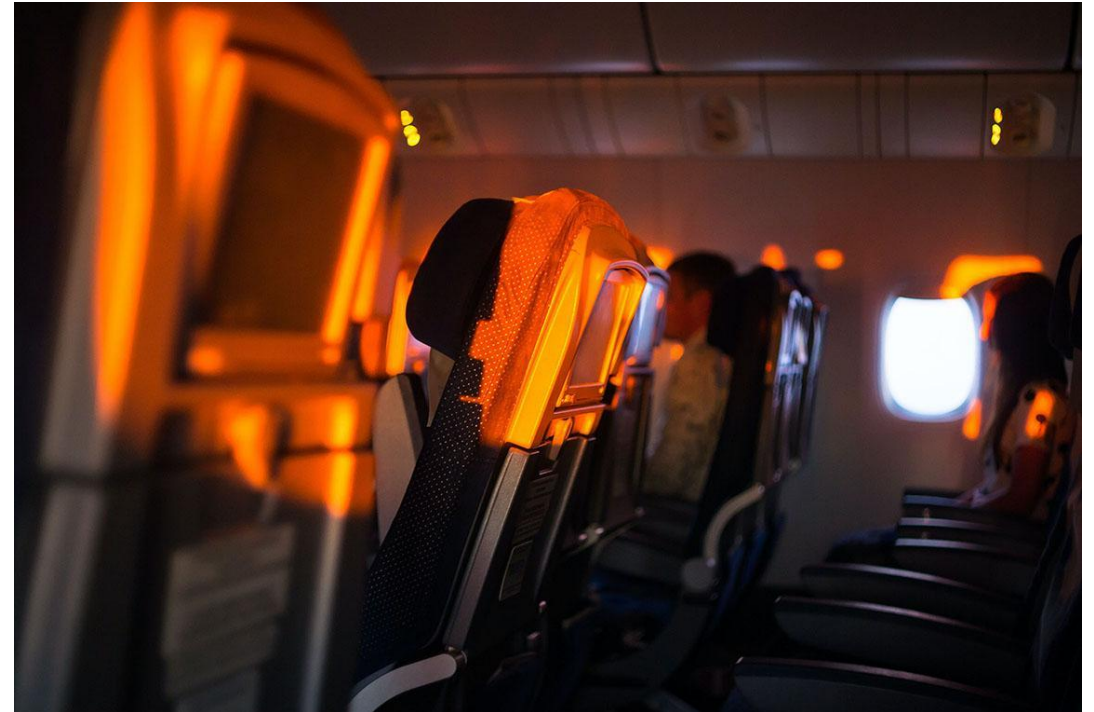
- Map national **legal** and **technical frameworks** for tourism data
 - Identify **barriers** to **data sharing** between public and private actors
 - Highlight good practices and **legal enablers** for data governance
 - Assess cross-country **interoperability levels**
 - Prepare a collective **output** for the upcoming **High-Level Meeting**
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Target Audience & Methodology

Who is it for?

Methodology

- Addressed to **legal/technical representatives** of national authorities (Tourism, Digital Transformation, Public Data Management)
- Combines **closed, open, and matrix-based** questions
- Answers collected **anonymously** or aggregated
- Enables both **qualitative** and **quantitative** insights



Structure of the Questionnaire

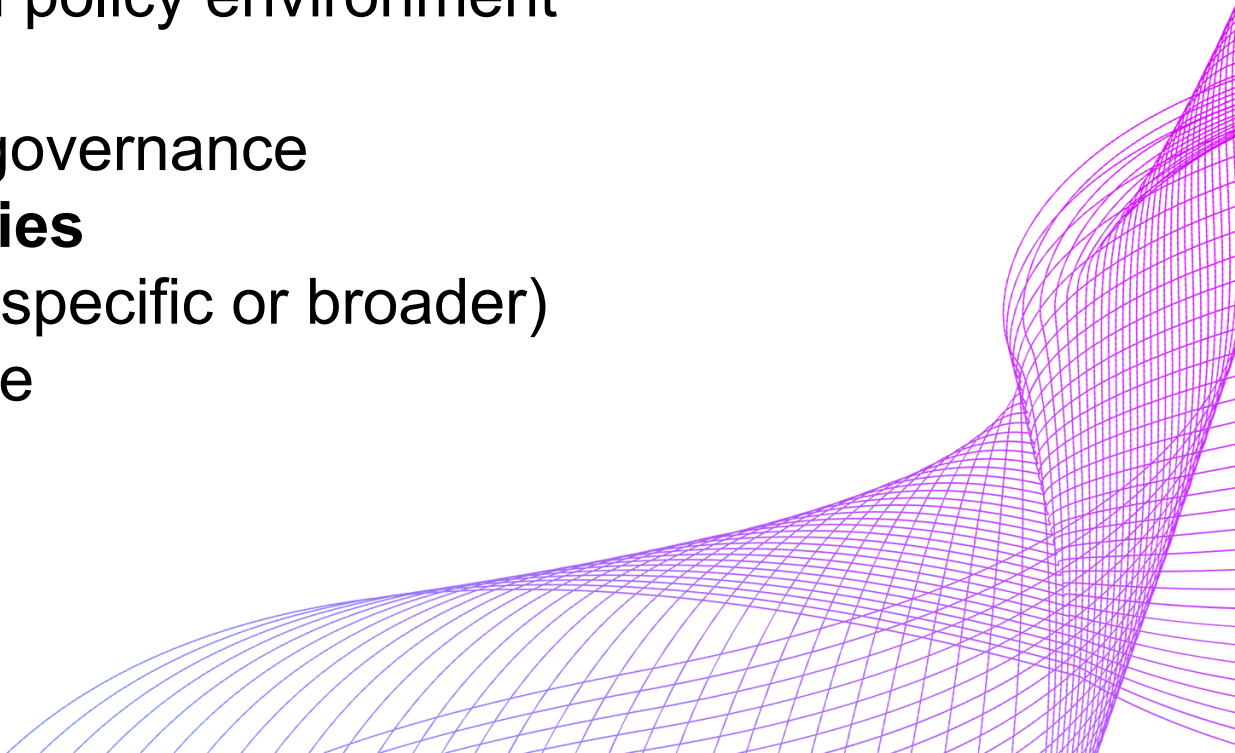
1. General National Framework
2. Legal Aspects of Data Collection and Sharing
3. Currently Utilized Tools and Platforms
4. Interoperability and Third-Party Cooperation
5. Challenges and Future Perspectives
6. Economic and Business Impact



Section 1 – National Framework

Purpose:

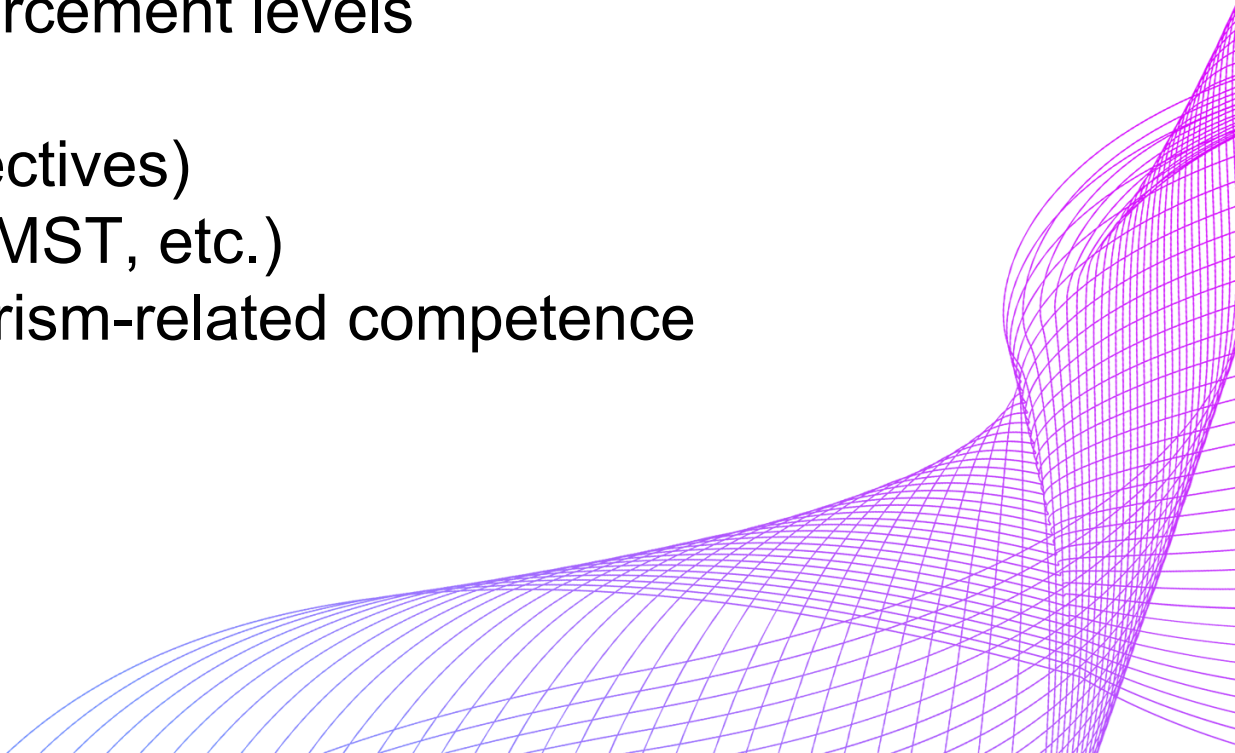
Understand the existing institutional and policy environment

- National **regulations** on digital/data governance
 - Responsible **ministries** and **authorities**
 - Digital **strategy references** (tourism-specific or broader)
 - Maturity of **tourism data** infrastructure
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Section 2 – Legal Aspects

Purpose:

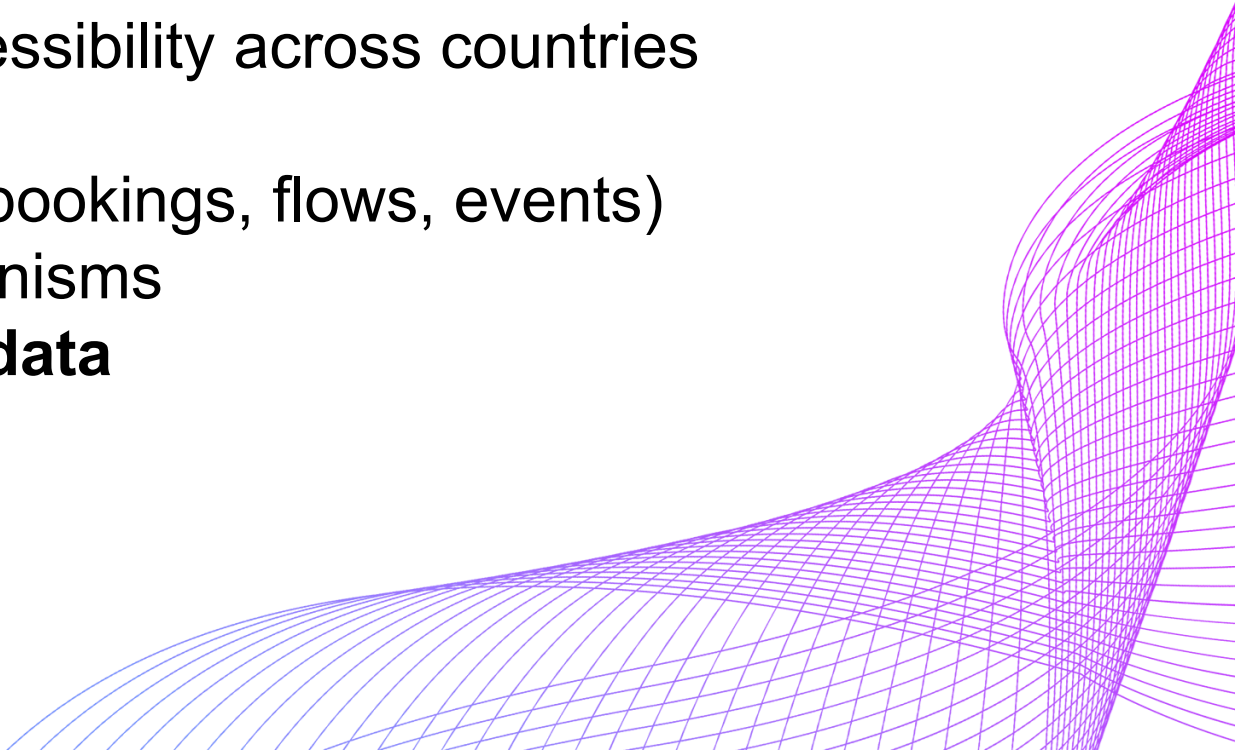
Identify normative clarity, gaps and enforcement levels

- **National/EU** legal sources (laws, directives)
 - **Legal barriers** (GDPR, competition, MST, etc.)
 - Data **protection authorities** with tourism-related competence
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Section 3 – Tools & Platforms

Purpose:

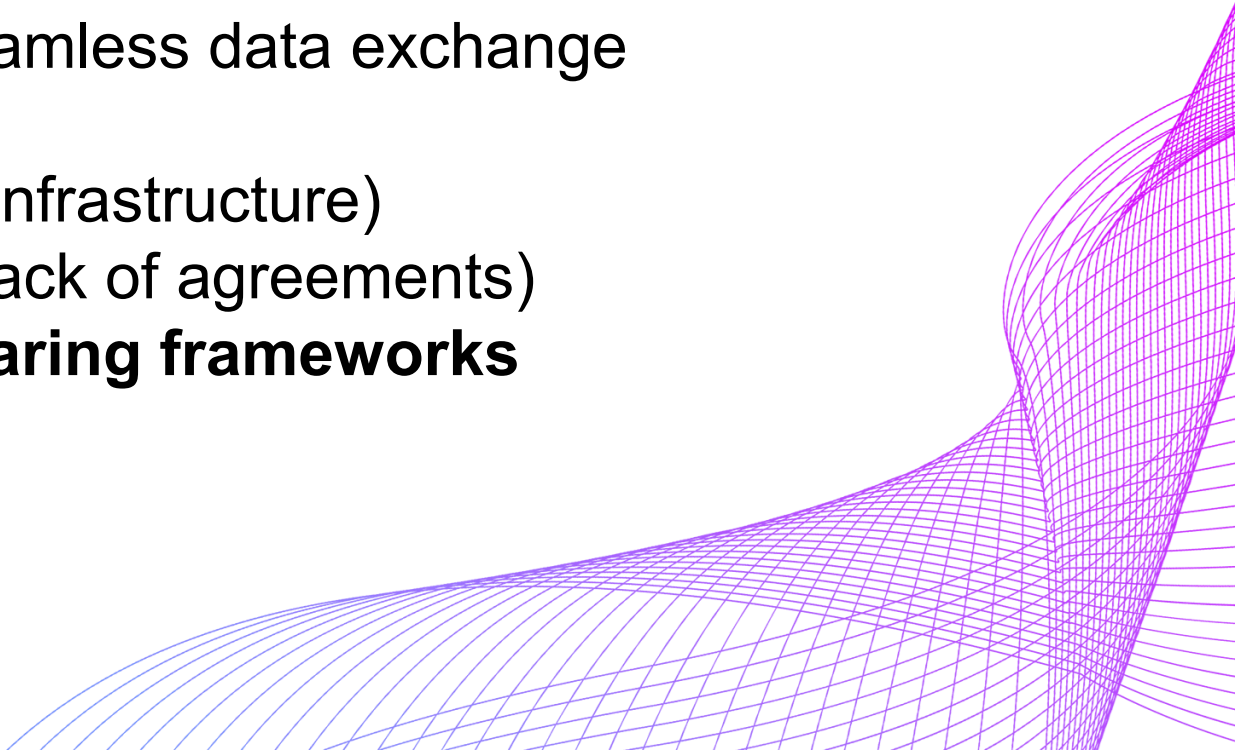
Map out operational tools and data accessibility across countries

- Existing **data collection** processes (bookings, flows, events)
 - **Legal/voluntary** data sharing mechanisms
 - **Types of publicly** available tourism **data**
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Section 4 – Interoperability

Purpose:

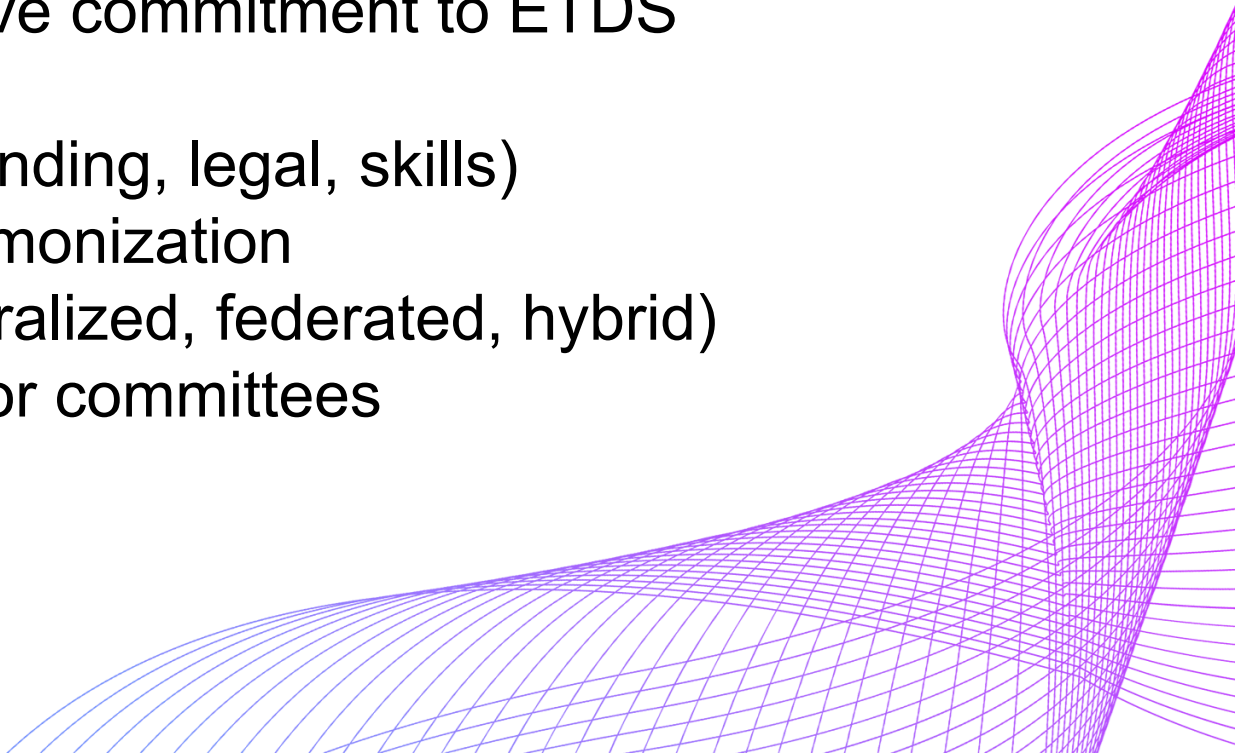
Explore opportunities and barriers to seamless data exchange

- **Technical** obstacles (formats, APIs, infrastructure)
 - **Legal barriers** (confidentiality, IPR, lack of agreements)
 - Existing bilateral/multilateral **data-sharing frameworks**
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Section 5 – Challenges & Perspectives

Purpose:

Co-design shared solutions and collective commitment to ETDS

- **Barriers** to ETDS implementation (funding, legal, skills)
 - Actions for **regulatory/technical** harmonization
 - Preferred **governance models** (centralized, federated, hybrid)
 - **Willingness to join** working groups or committees
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Section 6 – Economic Impact

Purpose:

Capture the economic rationale behind better data governance

- Importance of **tourism data** in policymaking
 - Estimated **national investments** in tourism data systems
 - Expected **returns from ETDS participation** (policy, cost, crisis management)
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- A decorative graphic in the bottom right corner consisting of several overlapping, wavy lines in shades of purple and blue, creating a sense of motion and depth.

Next steps

- 28.07.25 questionnaire opens
- 15.09.25 questionnaire closes
- Output shown at High Level Meeting

Link to the questionnaire



European Tourism Data Space

Thank you



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